

Consilium Morning View

06 June 2018

Yesterday's Movers

| Shares | End of Day Close | % CHG on Day |
|--------------------------------|------------------|--------------|
| Best Performers | | |
| Clicks Group Ltd | 20537 | 5.85 |
| Foschini Group Ltd/The | 18522 | 5.81 |
| Capitec Bank Holdings Ltd | 87006 | 4.77 |
| Worst Performers | | |
| Aveng Ltd | 29 | -10.42 |
| ArcelorMittal South Africa Ltd | 215 | -7.69 |
| Sibanye Gold Ltd | 771 | -5.13 |

| Commodities | Yesterday at 17h00 | Today at 07h30 | % CHG Overnight |
|-------------|--------------------|----------------|-----------------|
| Gold | 1293.83 | 1297.86 | 0.31 |
| Crude WTI | 64.80 | 65.88 | 1.67 |
| Brent Crude | 74.35 | 75.88 | 2.06 |

| Currency | Yesterday at 17h00 | Today at 07h30 | % CHG Overnight |
|----------|--------------------|----------------|-----------------|
| EURUSD | 1.1668 | 1.1723 | -0.47 |
| USDZAR | 12.7680 | 12.7312 | 0.29 |
| GBPZAR | 17.0339 | 17.0739 | -0.23 |
| EURZAR | 14.8982 | 14.9251 | -0.18 |

| Indices | End of Day Close | % CHG on Day |
|----------|------------------|--------------|
| Shanghai | 3112.48 | -0.06 |
| Nikkei | 22637.60 | 0.44 |
| ASX | 6025.10 | 0.50 |
| TOP40 | 51413.93 | 0.02 |

| | Yesterday at 17h00 | End of Day Close | % CHG Overnight |
|---------|--------------------|------------------|-----------------|
| NASDAQ | 7633.65 | 7637.86 | 0.06 |
| S&P 500 | 2748.90 | 2748.80 | -0.00 |
| FTSE100 | 7706.41 | 7686.80 | -0.25 |
| DAX30 | 12856.75 | 12787.13 | -0.54 |

*Data as at 08:00am

Economic Data

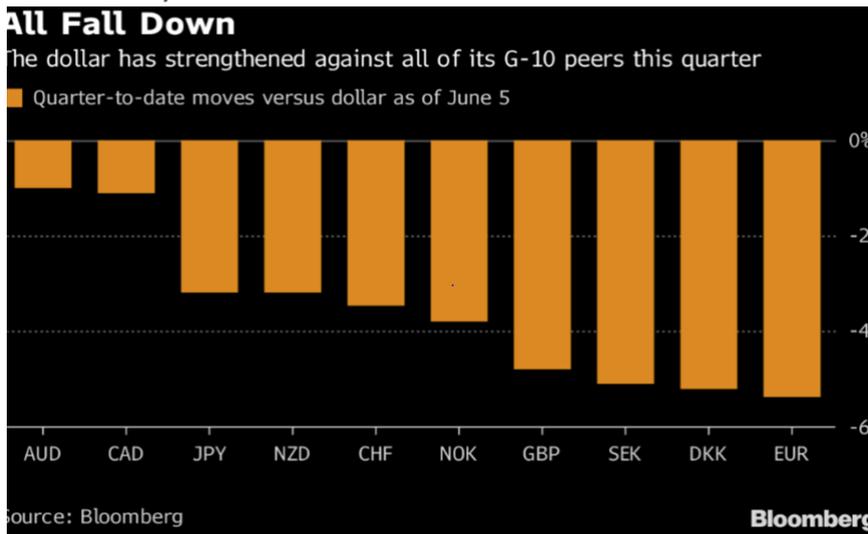
- 10:10 FR Retail PMI
- 10:10 GE Retail PMI
- 10:10 Eurozone Retail PMI
- 11:30 SA SACCI Bus confidence
- 14:30 US Trade Balance

Market Theme

Stocks in Asia pushed higher Wednesday, alongside U.S. futures, as investors dialed down worries about the backdrop of protectionism and geopolitical challenges. Treasury yields ticked upwards, while the dollar was flat.

While most shares on the MSCI Asia Pacific Index of stocks rose, benchmarks in Japan, Hong Kong and Australia had modest gains. A positive tone was set by advances in megacap tech shares in the U.S. session, with fresh records posted in Nasdaq indexes.

Chart of the Day



The dollar has seen a remarkable turnaround in fortunes this quarter, strengthening against all of its Group-of-10 counterparts. With U.S. economic data improving, markets are back to penciling in three interest-rate hikes by the Federal Reserve this year. This is helping boost the greenback, which weakened against all but three of its peers in the first three months of 2018.

Source: Bloomberg

Company Info

Consilium Securities (Pty) Ltd
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 Consilium Securities (Pty) Ltd (Registration No. 2008/006050/07) is a member of the JSE Limited.
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