

Consilium Morning View

12 June 2018

Yesterday's Movers

Shares	End of Day Close	% CHG on Day
Best Performers		
Steinhoff International Holdings Ltd	129	4.03
Exxaro Resources Ltd	13700	3.26
African Rainbow Minerals Ltd	12015	2.91
Worst Performers		
ArcelorMittal South Africa Ltd	220	-12.00
Aveng Ltd	30	-6.25
Lewis	3250	-2.87

Commodities	Yesterday at 17h00	Today at 07h30	% CHG Overnight
Gold	1300.83	1297.46	-0.26
Crude WTI	65.72	66.21	0.75
Brent Crude	75.93	76.44	0.67

Currency	Yesterday at 17h00	Today at 07h30	% CHG Overnight
EURUSD	1.1807	1.1769	-0.32
USDZAR	13.1055	13.1604	-0.42
GBPZAR	17.5539	17.5933	-0.22
EURZAR	15.4740	15.4897	-0.10

Indices	End of Day Close	% CHG on Day
Shanghai	3073.38	0.67
Nikkei	22923.09	0.52
ASX	6057.00	0.20
TOP40	51835.44	-0.09

	Yesterday at 17h00	End of Day Close	% CHG Overnight
NASDAQ	7653.50	7659.93	0.08
S&P 500	2782.61	2782.00	-0.02
FTSE100	7732.16	7737.43	0.07
DAX30	12821.45	12842.91	0.17

*Data as at 08:00am

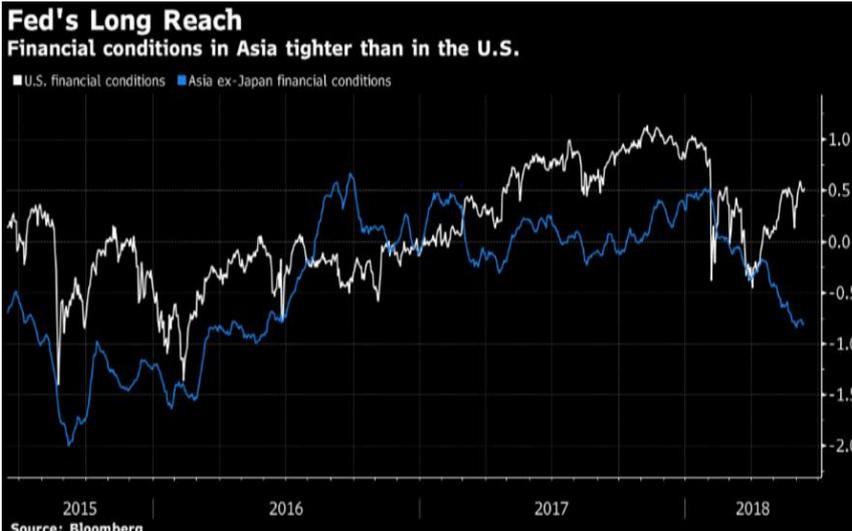
Economic Data

- 10:30 UK Jobless claims
- 11:00 GE ZEW Survey
- 14:30 US CPI MoM & YoY

Market Theme

Asian stocks traded mixed and the dollar rose as investors looked beyond weekend trade ructions to focus on the three major central bank meetings this week and the outcome of Tuesday's historic summit between President Donald Trump and North Korea's leader. Equities from Tokyo to Sydney swung between gains and losses, struggling to establish any clear direction, as the meeting between Trump and Kim Jong Un got underway in Singapore.

Chart of the Day



Asia's investors will be nervous about this week's FOMC meeting because the U.S. central bank's determination to tighten appears to be having more of an impact abroad than at home.

Bloomberg's financial conditions indexes show that U.S. conditions have loosened significantly over the past two months while in Asia they are at the tightest since mid-2016, and the worst since 2015 when compared on a relative basis to the U.S.

Source: Bloomberg

Company Info

Consilium Securities (Pty) Ltd
 Registration Number 2008/006050/07
 Consilium Securities (Pty) Ltd (Registration No. 2008/006050/07) is a member of the JSE Limited.
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