

Consilium Morning View

17 September 2018

Yesterday's Movers

Shares	End of Day Close	% CHG on Day
Best Performers		
Aveng Ltd	4	33.33
Investec Ltd	10329	9.80
Investec PLC	10330	9.36
Worst Performers		
Aspen Pharmacare Holdings Ltd	19083	-17.77
Nampak Ltd	1532	-3.04
Murray & Roberts Holdings Ltd	1614	-2.77

Commodities	Yesterday at 17h00	Today at 07h30	% CHG Overnight
Gold	1198.73	1194.58	-0.35
Crude WTI	68.40	68.87	0.69
Brent Crude	77.7	77.98	0.36

Currency	Yesterday at 17h00	Today at 07h30	% CHG Overnight
EURUSD	1.1667	1.1633	0.29
USDZAR	14.8785	14.9438	-0.44
GBPZAR	19.4546	19.5509	-0.49
EURZAR	17.3589	17.3850	-0.15

Indices	End of Day Close	% CHG on Day	Yesterday at 17h00	End of Day Close	% CHG Overnight	
Shanghai	2657.09	-0.92	NASDAQ	8032.95	8010.04	-0.29
Nikkei	23094.67	1.20	S&P 500	2906.28	2904.98	-0.04
ASX	6185.00	0.32	FTSE100	7305.49	7304.04	-0.02
TOP40	50440.98	0.90	DAX30	12125.48	12124.33	-0.01

*Data as at 08:00am

Economic Data

11:00 EC CPI YoY & Mom

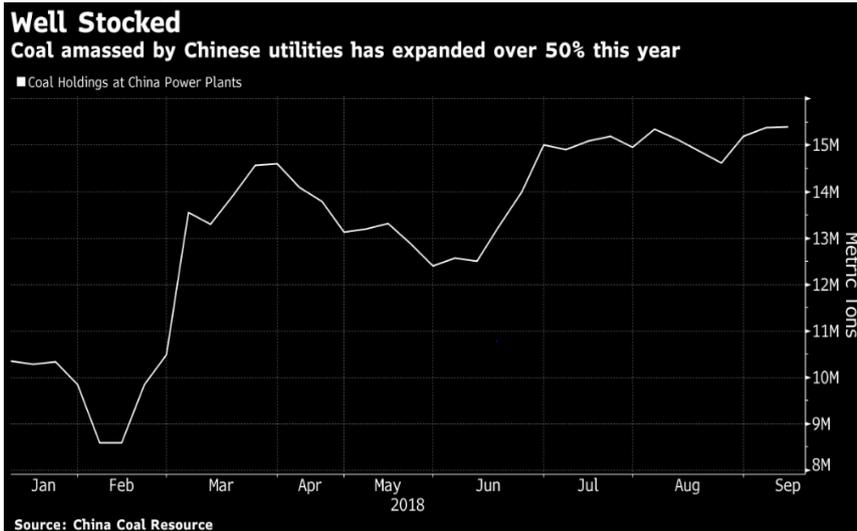
14:30 U S Empire Manufacturing

Market Theme

Stocks in Asia fell with emerging-market currencies after the latest U.S. move to place a further tranche of tariffs on Chinese goods and amid signs some central banks are struggling to stabilize their currencies. The dollar maintained gains.

Shares in Hong Kong and China led declines, with Japanese markets closed for a holiday, after news that President Donald Trump instructed aides to proceed with tariffs on about \$200 billion more in Chinese products.

Chart of the Day



Coal stockpiles at China's six major power generators have surged more than 50 percent this year, hitting a fresh record of 15.4 million metric tons last week, according to data from China Coal Resource dating back to 2015. With investors on watch for signs demand will get a boost heading into the winter heating season, futures for January delivery in the mainland have risen to near a two-month high. The holdings raise prospects utilities will be less inclined to expand their hoard unless the country experiences an early cold snap, said Guotai Junan Futures analyst Jin Tao.

Source: Bloomberg

Company Info

Consilium Securities (Pty) Ltd
Registration Number 2008/006050/07
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