

Consilium Morning View

23 May 2018

Yesterday's Movers

Shares	End of Day Close	% CHG on Day
Best Performers		
Aspen Pharmacare Holdings Ltd	26318	4.62
Vodacom Group Ltd	15349	4.41
Pick n Pay Stores Ltd	7728	3.73
Worst Performers		
Aveng Ltd	61	-23.75
ArcelorMittal South Africa Ltd	245	-3.92
Grindrod Ltd	1351	-2.45

Commodities	Yesterday at 17h00	Today at 07h30	% CHG Overnight
Gold	1292.32	1291.92	-0.03
Crude WTI	72.62	71.92	-0.96
Brent Crude	80.34	66.23	-17.56

Currency	Yesterday at 17h00	Today at 07h30	% CHG Overnight
EURUSD	1.1773	1.1766	0.06
USDZAR	12.5946	12.6351	-0.32
GBPZAR	16.9036	16.9441	-0.24
EURZAR	14.8274	14.8665	-0.26

Indices	End of Day Close	% CHG on Day	Yesterday at 17h00	End of Day Close	% CHG Overnight	
Shanghai	3176.64	-1.17	NASDAQ	7401.49	7378.46	-0.31
Nikkei	22704.02	-1.12	S&P 500	2735.41	2724.44	-0.40
ASX	6032.50	-0.16	FTSE100	7894.26	7877.45	-0.21
TOP40	51598.33	0.56	DAX30	13175.14	13169.92	-0.04

*Data as at 08:00am

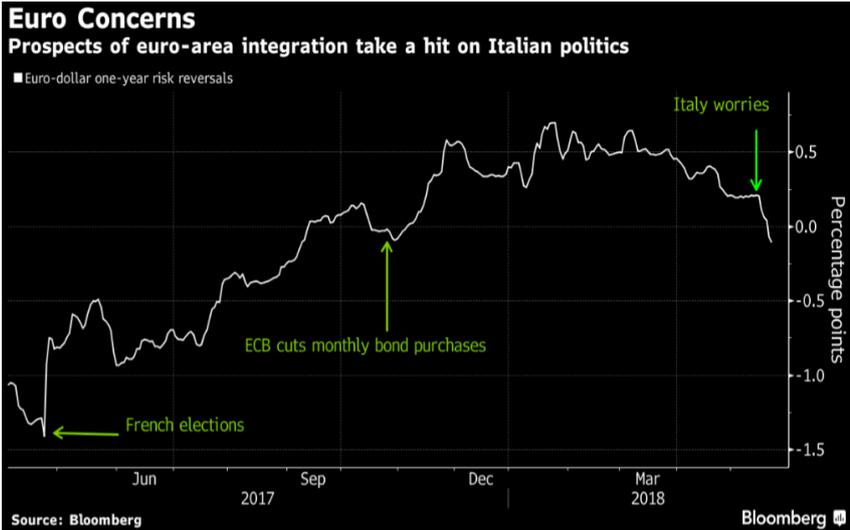
Economic Data

- 10:00 SA CPI
- 16:30 USD Crude oil inventories
- 20:00 USD FOMC Meeting Minutes

Market Theme

U.S. stocks ended lower on Tuesday, weighed down by lingering uncertainty over the outcome of trade talks between the United States and China and declines in energy and industrial shares. Asian shares were mostly weak on Wednesday with investors cautious after U.S. President Donald Trump tempered optimism over progress made so far in trade talks between the world's two largest economic powers.

Chart of the Day



Political risks surrounding Italy have knocked down investors who are bullish on the euro. Put options on the shared currency cost more than calls for the first time since November. The change in sentiment has superseded optimism that the European Central Bank may be heading toward the end of its quantitative easing.

Source: Bloomberg

Company Info

Consilium Securities (Pty) Ltd
 Registration Number 2008/006050/07
 Consilium Securities (Pty) Ltd (Registration No. 2008/006050/07) is a member of the JSE Limited.
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