

Consilium Morning View

08 October 2018

Yesterday's Movers

Shares	End of Day Close	% CHG on Day
Best Performers		
Intu Properties	3525	23.47
ArcelorMittal South Africa Ltd	406	6.84
Steinhoff International Holdings Ltd	248	6.44
Worst Performers		
Pioneer Foods Ltd	7663	-5.55
Assore Ltd	31859	-4.61
Nampak Ltd	1450	-4.54

Commodities	Yesterday at 17h00	Today at 07h30	% CHG Overnight
Gold	1202.15	1196.49	-0.47
Crude WTI	74.82	73.76	-1.42
Brent Crude	84.71	83.29	-1.68
Currency	Yesterday at 17h00	Today at 07h30	% CHG Overnight
EURUSD	1.1508	1.1510	-0.02
USDZAR	14.7531	14.7937	-0.28
GBPZAR	19.2842	19.3943	-0.57
EURZAR	16.9771	17.0275	-0.30

Indices	End of Day Close	% CHG on Day	Yesterday at 17h00	End of Day Close	% CHG Overnight
Shanghai	2730.82	-3.21	NASDAQ	7840.40	-0.66
Nikkei	23783.72	-0.80	S&P 500	2897.51	-0.41
ASX	6100.31	-1.38	FTSE100	7344.51	-0.35
TOP40	48258.14	-1.33	DAX30	12132.27	-0.17

*Data as at 08:00am

Economic Data

Market Theme

Asian stocks slipped, led by China, and the yuan fell as investors assessed the latest move by the People's Bank of China to loosen monetary policy. Chinese shares bore the brunt of selling as traders returned from a week-long holiday that encompassed the rout in Treasuries. Equities from Sydney to Shanghai sank, while Japan was shut for a holiday, and Columbus Day in the U.S. means no Treasuries trade on Monday.

Chart of the Day



Tencent Holdings Ltd. just crossed below HK\$300 per share for the first time since July 2017, a key level for the stock as derivatives are typically tied to round numbers. The Chinese Internet giant is falling for a seventh straight day in Hong Kong on Monday, its longest streak of losses in four years. Another decline tomorrow would make it the worst streak since January 2010.

Source: Bloomberg

Company Info

Consilium Securities (Pty) Ltd
Registration Number 2008/006050/07
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