

Consilium Morning View

09 October 2018

Yesterday's Movers

Shares	End of Day Close	% CHG on Day
Best Performers		
Reunert Ltd	8051	5.57
Lewis	3240	5.40
Harmony Gold Mining Co Ltd	2520	3.79
Worst Performers		
Aveng Ltd	3	-25.00
Anglo American Platinum Ltd	46300	-4.14
ArcelorMittal South Africa Ltd	390	-3.94

Commodities	Yesterday at 17h00	Today at 07h30	% CHG Overnight
Gold	#N/A N/A	1191.14	#VALUE!
Crude WTI	#N/A N/A	74.63	#VALUE!
Brent Crude	#N/A N/A	84.32	#VALUE!
Currency	Yesterday at 17h00	Today at 07h30	% CHG Overnight
EURUSD	#N/A N/A	1.1497	#VALUE!
USDZAR	#N/A N/A	14.8426	#VALUE!
GBPZAR	#N/A N/A	19.4453	#VALUE!
EURZAR	#N/A N/A	17.0643	#VALUE!

Indices	End of Day Close	% CHG on Day	Yesterday at 17h00	End of Day Close	% CHG Overnight
Shanghai	2729.81	0.49	#N/A N/A	7735.95	#VALUE!
Nikkei	23479.63	-1.28	#N/A N/A	2884.43	#VALUE!
ASX	6049.50	-0.83	#N/A N/A	7233.33	#VALUE!
TOP40	48041.88	-0.45	#N/A N/A	11947.16	#VALUE!
NASDAQ			#N/A N/A		
S&P 500			#N/A N/A		
FTSE100			#N/A N/A		
DAX30			#N/A N/A		

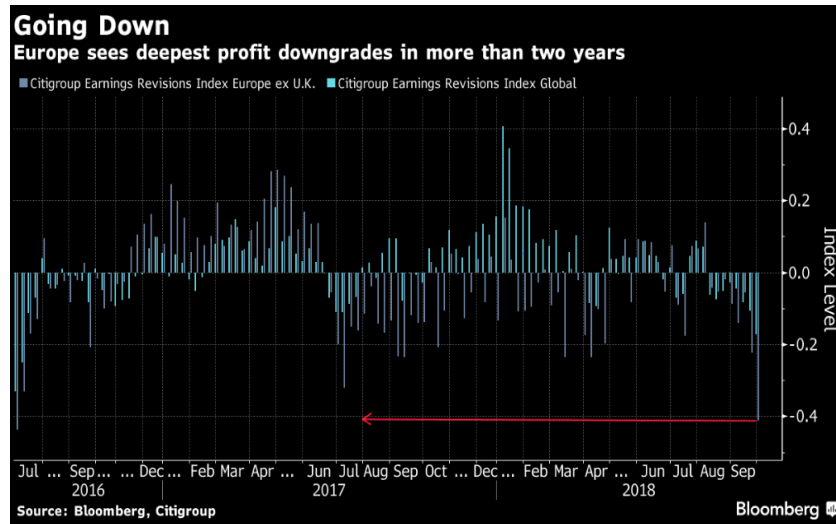
*Data as at 08:00am

Economic Data

Market Theme

China's stock sell-off eased after the biggest decline in more than three months, while Japanese shares slumped as the yen strengthened. Ten-year Treasury yields hit a fresh seven-year high as they resumed trading after a holiday. Stocks posted modest rises in Shanghai and Hong Kong as investors weighed increasingly attractive valuations against deepening U.S.-China tensions. The yuan also gained in onshore trading after sliding on Monday.

Chart of the Day



Continental European companies are seeing the deepest earnings forecast cuts in more than two years. Analysts have been slashing their 2018 estimates for the region's profits since August, Citigroup's Earnings Revisions Index shows, as concerns about economic slowdown and political risks are denting expectations. Profit downgrades don't bode well for European equities, which have struggled to keep up with the U.S. market this year largely due to the gap in earnings growth between the two regions.

Source: Bloomberg

Company Info

Consilium Securities (Pty) Ltd
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