

Consilium Morning View

26 September 2018

Yesterday's Movers

Shares	End of Day Close	% CHG on Day
Best Performers		
Assore Ltd	36610	5.99
Gold Fields Ltd	3697	5.21
ArcelorMittal South Africa Ltd	331	4.75
Worst Performers		
Standard Bank Group Ltd/South Africa	17615	-3.99
Bidvest Group Ltd	18289	-3.36
Nedbank Group Ltd	26320	-3.32

Commodities	Yesterday at 17h00	Today at 07h30	% CHG Overnight
Gold	1202.42	1202.44	0.00
Crude WTI	72.11	72.17	0.08
Brent Crude	81.84	81.82	-0.02

Currency	Yesterday at 17h00	Today at 07h30	% CHG Overnight
EURUSD	1.1786	1.1762	0.20
USDZAR	14.3853	14.3512	0.24
GBPZAR	18.9329	18.9054	0.15
EURZAR	16.9540	16.8799	0.44

Indices	End of Day Close	% CHG on Day	Yesterday at 17h00	End of Day Close	% CHG Overnight	
Shanghai	2817.26	1.30	NASDAQ	7980.64	8007.47	0.34
Nikkei	24002.62	0.26	S&P 500	2916.97	2915.56	-0.05
ASX	6192.30	0.10	FTSE100	7492.12	7507.56	0.21
TOP40	50659.46	-0.64	DAX30	12343.82	12374.66	0.25

*Data as at 08:00am

Economic Data

- 11:30 SA Non-Farm Payrolls QoQ & YoY
- 16:00 US New Home Sales
- 20:00 US FOMC Rate Decision

Market Theme

Asian stocks were mixed as traders awaited the Federal Reserve meeting. U.S. Treasuries were steady, with yields near the seven-year highs reached in May. Japan's Topix index retreated from its highest in almost eight months. Stocks rallied in Hong Kong as traders returned from a holiday. Chinese stocks advanced after MSCI Inc. said it's considering increasing the weight of the shares in its global indexes from next year.

Chart of the Day



The business cycle in South Africa, where the economy entered its first recession in almost a decade in the second quarter, is in its longest downward phase since records started in 1945. It entered a 58th straight month of declines in September, central bank data showed Tuesday. The regulator monitors about 200 indicators representing economic processes such as production, sales, employment and prices to determine the direction of the trend.

Source: Bloomberg

Company Info

Consilium Securities (Pty) Ltd
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 Consilium Securities (Pty) Ltd (Registration No. 2008/006050/07) is a member of the JSE Limited.
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